

SPAREBANKEN SØR

**Green & Sustainability Bond Allocation
Report Q4 2021**

2021



Sparebanken Sør Boligkreditt AS – Green Covered Bond Allocation Report Q4 2021

As of 31 December 2021 Sparebanken Sør Group had an Eligible Green Loan Portfolio in total of NOK 13 433 000 000. Sparebanken Sør Boligkreditt had NOK 10 525 000 000 and Sparebanken Sør NOK 2 908 000 000.

The total amount of outstanding Green Covered Bonds was NOK 5 102 000 000 (EUR 500 000 000).

All of the Green Covered Bonds proceeds have been allocated to green assets. Usage of green assets is 38 percent.

Eligible Green Loan Portfolio			Green Covered Funding			
	Amount (NOK m) ¹	Number of eligible loans	Instrument (ISIN)	Issuance Date	Due Date	Amount (NOK m) ²
Green Residential Buildings	13,433	7,538	XS2069304033	Oct-19	Oct-26	5,102
Sparebanken Sør Boligkreditt AS	10,525	6,003				
Sparebanken Sør	2,578	1,535				
Total	13,433		Total			5,102

Percentage of Eligible Green Loan Portfolio allocated (usage) **38 %**

Percentage of Net Proceeds of Green Covered Funding allocated to Eligible Green Loan Portfolio **100 %**

Eligible Green Loan Portfolio - Unallocated **8,331**

Amount and the percentage of new financing and refinancing **100 % refinancing**

Geographical distribution of the assets **100 % Norway**

¹ These amounts represent the 31st of December 2021 total outstanding loans that Sparebanken Sør has identified as Eligible Green/Sustainability Loans in accordance with the Sparebanken Sør Green & Sustainability Bond Framework

² NOK equivalent amount (Exchange rate at issuance date - 17th October 2019; EUR 1 = NOK 10.205)

